

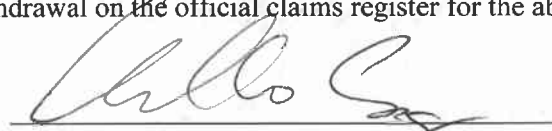
**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

WITHDRAWAL OF CLAIM

Debtor Name and Case Number:	Lehman Brothers Holding, Inc., No. 08-13555 (JMP)
Creditor Name and Address:	MSD Credit Opportunities Master Fund, L.P. c/o MSDC Management, L.P. Attn: Marcello Liguori 645 Fifth Avenue, 21st Floor New York, NY 10022
Claim Number (if known):	27349
Date Claim Filed:	9/22/2009
Total Amount of Claim Filed:	\$38,756,999.00

I, the undersigned, am the above-referenced creditor, or an authorized signatory for the above-referenced creditor. I hereby withdraw the above-referenced claim and authorize the Clerk of this Court, or their duly appointed Claims Agent, to reflect this withdrawal on the official claims register for the above-referenced Debtor.

Dated: 4/12/13



Print Name: Marcello Liguori
Managing Director

Title (if applicable): _____

DEFINITIONS

Debtor

The person, corporation or other entity that has filed a bankruptcy case is called the debtor.

Creditor

A creditor is any person, corporation, or other entity to which the debtor owed a debt.

Proof of Claim

A form filed with the clerk of the bankruptcy court where the bankruptcy case was filed, to tell the bankruptcy court how much the debtor owed a creditor (the amount of the creditor's claim).

This form must be filed with the clerk of the Bankruptcy Court for the Southern District of New York. Filing may be accomplished by mailing this form to Clerk, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004-1408. Alternatively, attorneys with an ECF password may file this form electronically.